

ENCINACAPITAL.COM NORWALK, CT | ATLANTA, GA

ENCINA PRIVATE CREDIT GROWS 42% THROUGH FIRST 9 MONTHS OF 2023, PROVIDES OVER \$280 MILLION OF FIRST OUT ENTERPRISE VALUE LOANS

October 19, 2023 – During the first nine months of 2023, Encina Private Credit, LLC ("Encina") provided over **\$280 million** of enterprise value loans to a wide range of middle-market companies. Encina continued to partner with direct lenders and private equity sponsors to support numerous leveraged buyouts and add-on acquisitions.

YTD 2023 Highlights:

- \$283 million of commitments via more than 15 transactions
- Expanded to more than 20+ direct lender relationships
- Provided support to 15 different Private Equity sponsors
- · Notable transactions shown below

Ren is the leading independent partner of choice to power the top national DAF programs at blue-chip financial and non-profit institutions.

Encina Private Credit acted as First Out Revolver Agent and Term Loan Lender

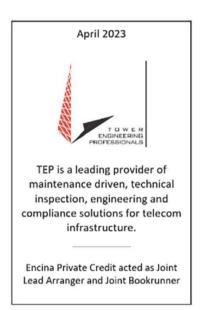
\$20,000,000

VISUAL IT
EDGE

SECURE TECHNOLOGY SOLUTIONS

Founded in 1986, VEIT provides managed IT services to over 40,000 small and midsized businesses ("SMB") in the United States.

Encina Private Credit acted as First Out Revolver Agent and Term Loan Lender



About Encina Private Credit

Encina Private Credit is a specialty finance company that partners with direct lenders to provide enterprise value loans to private equity-sponsored borrowers. Encina provides credit solutions in the form of First Out priority revolvers, term loans, and DDTLs

For additional information, please visit EPC's website at privatecredit.encinacapital.com or reach out to one of the contacts listed below.

Michael Hensinger
President & CCO
(203) 912-2258
mhensinger@encinacapital.com

Ian Nalitt
Managing Diretor
(516) 835-2400
inalitt@encinacapital.com

Brian White Senior Vice President (516) 314-7241 bwhite@encinacapital.com

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Our mailing address is:

Encina Private Credit 383 MAIN AVENUE, SUITE 706 NORWALK, CT 06852

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