

# ENCINA

## PRIVATE CREDIT

ENCINACAPITAL.COM NORWALK, CT | ATLANTA, GA

### ENCINA PRIVATE CREDIT GROWS 42% THROUGH FIRST 9 MONTHS OF 2023, PROVIDES OVER \$280 MILLION OF FIRST OUT ENTERPRISE VALUE LOANS


October 19, 2023 – During the first nine months of 2023, Encina Private Credit, LLC (“Encina”) provided over **\$280 million** of enterprise value loans to a wide range of middle-market companies. Encina continued to partner with direct lenders and private equity sponsors to support numerous leveraged buyouts and add-on acquisitions.

#### YTD 2023 Highlights:

- \$283 million of commitments via more than 15 transactions
- Expanded to more than 20+ direct lender relationships
- Provided support to 15 different Private Equity sponsors
- Notable transactions shown below

July 2023

**\$40,000,000**



Ren is the leading independent partner of choice to power the top national DAF programs at blue-chip financial and non-profit institutions.

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Encina Private Credit acted as First Out Revolver Agent and Term Loan Lender

July 2023

**\$20,000,000**




Founded in 1986, VEIT provides managed IT services to over 40,000 small and midsize businesses (“SMB”) in the United States.

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Encina Private Credit acted as First Out Revolver Agent and Term Loan Lender

April 2023



TEP is a leading provider of maintenance driven, technical inspection, engineering and compliance solutions for telecom infrastructure.

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Encina Private Credit acted as Joint Lead Arranger and Joint Bookrunner

#### About Encina Private Credit

Encina Private Credit is a specialty finance company that partners with direct lenders to provide enterprise value loans to private equity-sponsored borrowers. Encina provides credit solutions in the form of First Out priority revolvers, term loans, and DDTLs.

For additional information, please visit EPC’s website at [privatecredit.encinacapital.com](https://privatecredit.encinacapital.com) or reach out to one of the contacts listed below.

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